

**Key figures**

	2006	2005	Q4 2006	Q4 2005	Q3 2006
EUR thousands (except earnings per share) Full years audited, quarters unaudited					
Revenues	<b>196,402</b>	178,391	<b>61,961</b>	56,427	49,808
Gross margin	<b>48%</b>	45%	<b>50%</b>	46%	48%
Result from operations	<b>33,422</b>	26,141	<b>14,829</b>	11,327	8,187
Net income/loss	<b>31,716</b>	23,138	<b>14,192</b>	10,780	7,917
Earnings per share in CHF <sup>1)</sup>	<b>4.59</b>	3.26	<b>2.09</b>	1.52	1.14
Earnings per share in EUR <sup>1)</sup>	<b>2.91</b>	2.10	<b>1.32</b>	0.98	0.72
Total backlog	<b>55,196</b>	54,241	<b>55,196</b>	54,241	65,133

<sup>1)</sup> Basic = diluted. Earnings per share in CHF were converted using the average currency exchange rate for the respective periods.

**Consolidated Profit and Loss Statement (full years audited / quarters unaudited)**

EUR thousands (except earnings per share)	2006	Q4 2006	2005	Q4 2005
Revenue Products	163,311	52,158	147,410	47,554
Revenue Foundry & Other	33,090	9,803	30,981	8,873
<b>Total revenues</b>	<b>196,402</b>	<b>61,961</b>	<b>178,391</b>	<b>56,427</b>
Cost of sales	- 102,590	- 30,847	- 98,577	- 30,588
<b>Gross profit</b>	<b>93,811</b>	<b>31,114</b>	<b>79,814</b>	<b>25,839</b>
Gross margin in %	48%	50%	45%	46%
Research and development expenses	- 37,471	- 10,912	- 31,007	- 8,277
Selling, general and administrative expenses	- 26,670	- 6,531	- 24,625	- 7,180
Other operating income	4,399	1,254	4,898	1,181
Other operating expenses	- 648	- 97	- 754	- 236
Restructuring	0	0	- 2,185	0
<b>Result from operations</b>	<b>33,422</b>	<b>14,829</b>	<b>26,141</b>	<b>11,327</b>
Net financing costs	- 1,116	- 298	- 1,192	- 385
<b>Income before tax</b>	<b>32,306</b>	<b>14,531</b>	<b>24,949</b>	<b>10,942</b>
Income tax expense	- 591	- 339	- 1,810	- 162
<b>Net income</b>	<b>31,716</b>	<b>14,192</b>	<b>23,138</b>	<b>10,780</b>
<b>Earnings per share in CHF <sup>1)</sup></b>	<b>4.59</b>	<b>2.09</b>	<b>3.26</b>	<b>1.52</b>
<b>Earnings per share in EUR <sup>1)</sup></b>	<b>2.91</b>	<b>1.32</b>	<b>2.10</b>	<b>0.98</b>

<sup>1)</sup> Basic = diluted. Earnings per share in CHF were converted using the average currency exchange rate for the respective periods.

**Consolidated Balance Sheet (audited)**

EUR thousands	as of	December 31, 2006	December 31, 2005
<b>Assets</b>			
Cash and cash equivalents		17,742	21,271
Short-term investments		5,022	1,024
Trade receivables		52,886	42,994
Inventories		32,179	26,765
Other receivables and assets		5,199	5,107
<b>Total current assets</b>		<b>113,028</b>	<b>97,161</b>
Property, plant and equipment		135,825	116,316
Intangible assets		9,575	8,519
Investments and securities		1	1
Deferred tax assets		30,953	30,953
<b>Total non-current assets</b>		<b>176,353</b>	<b>155,789</b>
<b>Total assets</b>		<b>289,381</b>	<b>252,950</b>
<b>Liabilities and shareholders' equity</b>			
<b>Liabilities</b>			
Interest-bearing loans and borrowings		25,826	36,100
Trade liabilities		42,137	16,865
Provisions		11,074	14,102
Other liabilities		14,020	11,401
<b>Total current liabilities</b>		<b>93,056</b>	<b>78,469</b>
Interest-bearing loans and borrowings		15,042	24,283
Employee benefits		8,707	8,478
Deferred government grants		4,128	5,028
Other long term liabilities		258	640
<b>Total non-current liabilities</b>		<b>28,134</b>	<b>38,429</b>
<b>Shareholders' equity</b>			
Issued capital		26,662	26,647
Share premium		93,080	91,774
Treasury shares		- 832	0
Translation adjustment		- 141	- 75
Retained earnings		49,421	17,706
<b>Total shareholders' equity and reserves</b>		<b>168,191</b>	<b>136,052</b>
<b>Total liabilities and shareholders' equity</b>		<b>289,381</b>	<b>252,950</b>

**Consolidated Cashflow Statement (full years audited / quarters unaudited)**

EUR thousands	2006	Q4 2006	2005	Q4 2005
<b>Operating activities</b>				
Income before tax	32,306	14,531	24,949	10,942
Depreciation (net of government grants)	22,223	5,709	22,172	5,667
Changes in employee benefits	228	- 351	641	- 118
Expense from stock option program (acc. IFRS 2)	1,188	405	358	181
Changes in other long-term liabilities	- 1,259	- 343	- 889	- 315
Gain from sale of plant and equipment	- 109	0	0	0
Gain from sale of investments and securities	0	0	- 21	0
Net financing cost	1,116	298	1,213	385
Changes in current assets	- 18,583	- 7,617	- 4,372	- 1,957
Changes in short-term operating liabilities and provisions	5,270	935	- 2,462	- 694
Tax payments	- 32	- 9	- 195	- 90
<b>Cash flows from operating activities</b>	<b>42,350</b>	<b>13,556</b>	<b>41,392</b>	<b>14,000</b>
<b>Investing activities</b>				
Acquisition of intangibles, property, plant and equipment	- 24,320	- 8,169	- 27,064	- 13,238
Acquisition of short term investments	- 5,014	0	- 1,000	-300
Government grants received	2,349	0	1,854	0
Proceeds from sale of plant and equipment	834	0	0	0
Proceeds from sale of investments	215	51	220	0
Interest received	1,020	244	1,067	331
<b>Cash flows from investing activities</b>	<b>- 24,917</b>	<b>- 7,874</b>	<b>- 24,922</b>	<b>- 13,207</b>
<b>Financing activities</b>				
Proceeds from borrowings	3,872	3,143	7,303	2,173
Repayment of borrowings	- 22,448	- 2,734	- 16,848	- 4,489
Repayment of finance lease liabilities	- 878	- 221	- 855	- 215
Interest paid	- 1,642	- 360	- 2,122	- 519
Changes resulting from capital increase	133	68	0	0
<b>Cash flows from financing activities</b>	<b>- 20,963</b>	<b>- 104</b>	<b>- 12,522</b>	<b>- 3,050</b>
Net increase/decrease in cash and cash equivalents	- 3,529	5,578	3,948	- 2,257
Cash and cash equivalents at the beginning of the period	21,271	12,164	17,323	23,528
<b>Cash and cash equivalents at the end of the period</b>	<b>17,742</b>	<b>17,742</b>	<b>21,271</b>	<b>21,271</b>

**Changes in Equity (audited)**

EUR thousands	2006	2005
<b>Beginning of period</b>	<b>136,052</b>	112,527
Net income	31,716	23,138
Translation adjustment	- 66	29
Capital increase	133	0
Purchase and sale of treasury shares	- 832	0
Share based payments	1,188	358
<b>End of period</b>	<b>168,191</b>	136,052

**Segment Reporting (audited)**

Business segments	EUR thousands	Products	Foundry & Other <sup>1)</sup>	Group
<b>2006</b>				
Revenues		163,311	33,090	196,402
Result from operations		36,652	- 3,230	33,422
<b>2005</b>				
Revenues		147,410	30,981	178,391
Result from operations		34,672	- 8,532	26,141

Regions	EUR thousands	EMEA <sup>2)</sup>	Americas	Asia/Pacific	Group
<b>2006</b>					
Revenues		112,225	28,588	55,589	196,402
<b>2005</b>					
Revenues		122,447	31,688	24,256	178,391

<sup>1)</sup> Foundry & Other comprises Full Service Foundry, process development and other activities

<sup>2)</sup> Europe, Middle East, Africa