

## OSRAM Licht AG

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Disclosure according to Art. 5 para. 1 lit. b and para. 3  
of the Regulation (EC) no. 596/2014

Buyback of own shares – 49<sup>th</sup> interim notification

In the period from 26 December 2016 until and including 1 January 2017 a total of 45,000 shares were purchased within the scope of the share buyback. Notice of commencement of this share buyback on 11 January 2016 was given by publication on 7 January 2016 pursuant to Art. 4 para. 2 of the Regulation (EC) no. 2273/2003.

The daily aggregated volumes of repurchased shares and the volume-weighted average purchase prices in the period from 26 December 2016 until and including 1 January 2017 are as follows:

<b>Dates</b>	<b>Aggregated volume of repurchased shares (#)</b>	<b>Volume-weighted average purchase price (EUR)</b>
26/12/2016	-	-
27/12/2016	15,000	49.7554
28/12/2016	30,000	49.4104
29/12/2016	-	-
30/12/2016	-	-
<b>Sum</b>	<b>45,000</b>	<b>49.5254</b>

A total number of 7,160,631 shares have been repurchased within the scope of this buyback in the period from 11 January 2016 until and including 1 January 2017.

The buyback of shares has been carried out through a bank mandated by OSRAM Licht AG, exclusively through the electronic XETRA trading system of the Frankfurt Stock Exchange.

Information on each transaction and the daily trading volume pursuant to Art. 5 para. 1 lit.b, para. 3 of the Regulation (EC) no. 596/2014 in conjunction with Art. 2 para. 2 of the Commission Delegated Regulation (EC) 2016/1052 are published on the website of OSRAM Licht AG at <http://www.osram-group.com/share-buyback>.

Munich, 2 January 2017

OSRAM Licht AG

The Managing Board