

OSRAM Licht AG

Disclosure according to Art. 5 para. 1 lit. b and para. 3
of the Regulation (EC) no. 596/2014

Buyback of own shares – 52nd interim notification

In the period from 16 January 2017 until and including 22 January 2017 a total of 144,135 shares were purchased within the scope of the share buyback. Notice of commencement of this share buyback on 11 January 2016 was given by publication on 7 January 2016 pursuant to Art. 4 para. 2 of the Regulation (EC) no. 2273/2003.

The daily aggregated volumes of repurchased shares and the volume-weighted average purchase prices in the period from 16 January 2017 until and including 22 January 2017 are as follows:

Dates	Aggregated volume of repurchased shares (#)	Volume-weighted average purchase price (EUR)
16/01/2017	21,847	51.4105
17/01/2017	30,728	51.6200
18/01/2017	23,869	52.0921
19/01/2017	27,691	51.6759
20/01/2017	40,000	51.4703
Sum	144,135	51.6356

A total number of 7,401,927 shares have been repurchased within the scope of this buyback in the period from 11 January 2016 until and including 22 January 2017.

The buyback of shares has been carried out through a bank mandated by OSRAM Licht AG, exclusively through the electronic XETRA trading system of the Frankfurt Stock Exchange.

Information on each transaction and the daily trading volume pursuant to Art. 5 para. 1 lit.b, para. 3 of the Regulation (EC) no. 596/2014 in conjunction with Art. 2 para. 2 of the Commission Delegated Regulation (EC) 2016/1052 are published on the website of OSRAM Licht AG at <http://www.osram-group.com/share-buyback>.

Munich, 23 January 2017

OSRAM Licht AG

The Managing Board