

## OSRAM Licht AG

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Disclosure according to Art. 5 para. 1 lit. b and para. 3  
of the Regulation (EC) no. 596-2014

Buyback of own shares – 54<sup>th</sup> interim notification

In the period from 30 January 2017 until and including 5 February 2017 a total of 29,359 shares were purchased within the scope of the share buyback. Notice of commencement of this share buyback on 11 January 2016 was given by publication on 7 January 2016 pursuant to Art. 4 para. 2 of the Regulation (EC) no. 2273/2003.

The daily aggregated volumes of repurchased shares and the volume-weighted average purchase prices in the period from 30 January 2017 until and including 5 February 2017 are as follows:

<b>Dates</b>	<b>Aggregated volume of repurchased shares (#)</b>	<b>Volume-weighted average purchase price (EUR)</b>
30/01/2017	20,000	53.1224
31/01/2017	8,757	53.3821
01/02/2017	602	54.4694
02/02/2017	-	-
03/02/2017	-	-
<b>Sum</b>	<b>29,359</b>	<b>53.2275</b>

A total number of 7,495,075 shares have been repurchased within the scope of this buyback in the period from 11 January 2016 until and including 5 February 2017.

The buyback of shares has been carried out through a bank mandated by OSRAM Licht AG, exclusively through the electronic XETRA trading system of the Frankfurt Stock Exchange.

Information on each transaction and the daily trading volume pursuant to Art. 5 para. 1 lit. b, para. 3 of the Regulation (EC) no. 596/2014 in conjunction with Art. 2 para. 2 of the Commission Delegated Regulation (EC) 2016/1052 are published on the website of OSRAM Licht AG at <http://www.osram-group.com/share-buyback>.

Munich, 6 February 2017

OSRAM Licht AG

The Managing Board