

OSRAM Licht AG

Disclosure according to Art. 5 para. 1 lit. b and para. 3
of the Regulation (EC) no. 596-2014

Buyback of own shares – 61st interim notification

In the period from 27 March 2017 until and including 2 April 2017 a total of 115,831 shares were purchased within the scope of the share buyback. Notice of commencement of this share buyback on 11 January 2016 was given by publication on 7 January 2016 pursuant to Art. 4 para. 2 of the Regulation (EC) no. 2273/2003.

The daily aggregated volumes of repurchased shares and the volume-weighted average purchase prices in the period from 27 March 2017 until and including 2 April 2017 are as follows:

Dates	Aggregated volume of repurchased shares (#)	Volume-weighted average purchase price (EUR)
27/03/2017	40,208	56.9593
28/03/2017	18,224	56.8372
29/03/2017	20,283	57.0814
30/03/2017	37,116	55.7848
31/03/2017	-	-
Sum	115,831	56.5851

A total number of 8,447,567 shares have been repurchased within the scope of this buyback in the period from 11 January 2016 until and including 2 April 2017.

The buyback of shares has been carried out through a bank mandated by OSRAM Licht AG, exclusively through the electronic XETRA trading system of the Frankfurt Stock

Exchange.

Information on each transaction and the daily trading volume pursuant to Art. 5 para. 1 lit. b, para. 3 of the Regulation (EC) no. 596/2014 in conjunction with Art. 2 para. 2 of the Commission Delegated Regulation (EC) 2016/1052 are published on the website of OSRAM Licht AG at <http://www.osram-group.com/share-buyback>.

Munich, 3 April 2017

OSRAM Licht AG

The Managing Board