

OSRAM Licht AG

Disclosure according to Art. 5 para. 1 lit. b and para. 3
of the Regulation (EC) no. 596/2014

Buyback of own shares – 28th interim notification

In the period from 18 July 2016 until and including 24 July 2016 a total of 142,640 shares were purchased within the scope of the share buyback. Notice of commencement of this share buyback on 11 January 2016 was given by publication on 7 January 2016 pursuant to Art. 4 para. 2 of the Regulation (EC) no. 2273/2003.

The daily aggregated volumes of repurchased shares and the volume-weighted average purchase prices in the period from 18 July 2016 until and including 24 July 2016 are as follows:

Dates	Aggregated volume of repurchased shares (#)	Volume-weighted average purchase price (EUR)
18.07.2016	35,000	48.9436
19.07.2016	16,284	48.9434
20.07.2016	6,356	49.6379
21.07.2016	50,000	50.0380
22.07.2016	35,000	50.1127
Sum	142,640	49.6450

A total number of 3,870,542 shares have been repurchased within the scope of this buyback in the period from 11 January 2016 until and including 24 July 2016.

The buyback of shares has been carried out through a bank mandated by OSRAM Licht AG, exclusively through the electronic XETRA trading system of the Frankfurt Stock Exchange.

Information on each transaction and the daily trading volume pursuant to Art. 5 para. 1 lit.b, para. 3 of the Regulation (EC) no. 596/2014 in conjunction with Art. 2 para. 2 of the Commission Delegated Regulation (EC) 2016/1052 are published on the website of OSRAM Licht AG at <http://www.osram-group.com/share-buyback>.

Munich, 25 July 2016

OSRAM Licht AG

The Managing Board