

OSRAM Licht AG

Disclosure according to Art. 5 para. 1 lit. b and para. 3
of the Regulation (EC) no. 596/2014

Buyback of own shares – 34th interim notification

In the period from 29 August 2016 until and including 4 September 2016 a total of 128,043 shares were purchased within the scope of the share buyback. Notice of commencement of this share buyback on 11 January 2016 was given by publication on 7 January 2016 pursuant to Art. 4 para. 2 of the Regulation (EC) no. 2273/2003.

The daily aggregated volumes of repurchased shares and the volume-weighted average purchase prices in the period from 29 August 2016 until and including 4 September 2016 are as follows:

Dates	Aggregated volume of repurchased shares (#)	Volume-weighted average purchase price (EUR)
29/08/2016	-	-
30/08/2016	15,000	47.1022
31/08/2016	44,485	46.6519
01/09/2016	45,258	46.9755
02/09/2016	23,300	46.4301
Sum	128,043	46.7787

A total number of 4,922,224 shares have been repurchased within the scope of this buyback in the period from 11 January 2016 until and including 4 September 2016.

The buyback of shares has been carried out through a bank mandated by OSRAM Licht AG, exclusively through the electronic XETRA trading system of the Frankfurt Stock Exchange.

Information on each transaction and the daily trading volume pursuant to Art. 5 para. 1 lit.b, para. 3 of the Regulation (EC) no. 596/2014 in conjunction with Art. 2 para. 2 of the Commission Delegated Regulation (EC) 2016/1052 are published on the website of OSRAM Licht AG at <http://www.osram-group.com/share-buyback>.

Munich, 5 September 2016

OSRAM Licht AG

The Managing Board