

OSRAM Licht AG

Disclosure according to Art. 5 para. 1 lit. b and para. 3
of the Regulation (EC) no. 596/2014

Buyback of own shares – 36th interim notification

In the period from 12 September 2016 until and including 18 September 2016 a total of 92,333 shares were purchased within the scope of the share buyback. Notice of commencement of this share buyback on 11 January 2016 was given by publication on 7 January 2016 pursuant to Art. 4 para. 2 of the Regulation (EC) no. 2273/2003.

The daily aggregated volumes of repurchased shares and the volume-weighted average purchase prices in the period from 12 September 2016 until and including 18 September 2016 are as follows:

Dates	Aggregated volume of repurchased shares (#)	Volume-weighted average purchase price (EUR)
12/09/2016	19,299	43.6753
13/09/2016	12,491	48.3895
14/09/2016	42,702	48.3815
15/09/2016	17,841	48.4583
16/09/2016	-	-
Sum	92,333	47.4138

A total number of 5,204,057 shares have been repurchased within the scope of this buyback in the period from 11 January 2016 until and including 18 September 2016.

The buyback of shares has been carried out through a bank mandated by OSRAM Licht AG, exclusively through the electronic XETRA trading system of the Frankfurt Stock Exchange.

Information on each transaction and the daily trading volume pursuant to Art. 5 para. 1 lit.b, para. 3 of the Regulation (EC) no. 596/2014 in conjunction with Art. 2 para. 2 of the Commission Delegated Regulation (EC) 2016/1052 are published on the website of OSRAM Licht AG at <http://www.osram-group.com/share-buyback>.

Munich, 19 September 2016

OSRAM Licht AG

The Managing Board