

OSRAM Licht AG

Disclosure according to Art. 5 para. 1 lit. b and para. 3
of the Regulation (EC) no. 596/2014

Buyback of own shares – 37th interim notification

In the period from 19 September 2016 until and including 25 September 2016 a total of 35,295 shares were purchased within the scope of the share buyback. Notice of commencement of this share buyback on 11 January 2016 was given by publication on 7 January 2016 pursuant to Art. 4 para. 2 of the Regulation (EC) no. 2273/2003.

The daily aggregated volumes of repurchased shares and the volume-weighted average purchase prices in the period from 19 September 2016 until and including 25 September 2016 are as follows:

Dates	Aggregated volume of repurchased shares (#)	Volume-weighted average purchase price (EUR)
19/09/2016	-	-
20/09/2016	8,346	49.3644
21/09/2016	26,949	49.7338
22/09/2016	-	-
23/09/2016	-	-
Sum	35,295	49.6465

A total number of 5,239,352 shares have been repurchased within the scope of this buyback in the period from 11 January 2016 until and including 25 September 2016.

The buyback of shares has been carried out through a bank mandated by OSRAM Licht AG, exclusively through the electronic XETRA trading system of the Frankfurt Stock Exchange.

Information on each transaction and the daily trading volume pursuant to Art. 5 para. 1 lit.b, para. 3 of the Regulation (EC) no. 596/2014 in conjunction with Art. 2 para. 2 of the Commission Delegated Regulation (EC) 2016/1052 are published on the website of OSRAM Licht AG at <http://www.osram-group.com/share-buyback>.

Munich, 26 September 2016

OSRAM Licht AG

The Managing Board