Partial Repurchase of Convertible Bond (EUR 760,000,000 2.125% Coupon Convertible Bond 2020 – 2027) at a fixed price by ams-OSRAM AG, Premstaetten, Austria

Extension of the Repurchase Period to 3 December 2026, 6 p.m. CET

Reference is made to the repurchase notice (*Inserat*) published on 30 September 2026 ("**Notice**") in relation to the Partial Repurchase of the Convertible Bond (EUR 760,000,000 2.125% Coupon Convertible Bond 2020 – 2027) at a fixed price (the "**Repurchase Offer**") by ams-OSRAM AG, with its corporate seat in Premstaetten and business address at Schloss Premstaetten, Tobelbader Strasse 30, 8141 Premstaetten, Austria ("**ams OSRAM**" or "**Company**").

The Notice may be downloaded from https://ams-osram.com/about-us/investor-relations/share-capital/convertible-bond-buy-back. Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Notice.

Pursuant to the Notice, the Repurchase Offer is open for acceptance for a period of at least twenty-three (23) SIX Swiss Exchange trading days ("**Trading Day(s)"**), from 15 October 2026 to 16 November 2026, until 6 p.m. CET ("**Repurchase Period**"), with 16 November 2026, 6 p.m. CET being the Expiration Deadline. In the Notice, the Company has reserved the right to extend the Repurchase Period, once or several times to a maximum of forty (40) Trading Days or, with the approval of the TOB, beyond forty (40) Trading Days.

Extension of the Repurchase Period:
In accordance with the respective provisions of the Notice, ams OSRAM hereby extends the Repurchase Period by thirteen (13) Trading Days to 3 December 2026, until 6 p.m. CET, with 3 December 2026, 6 p.m. CET being the new "**Expiration Deadline**".

Postponed Settlement Date: The payment of the Total Consideration and the delivery of the tendered Convertible Bonds will be made on a delivery versus payment basis and, based on the extended Repurchase Period, are expected to take place on the value date of 8 December 2026 ("**Settlement Date**").

Accrued Interest: In addition to the Repurchase Price, ams OSRAM will also pay accrued interest for each tendered Convertible Bond on the Settlement Date. "**Accrued Interest**" means an amount in cash (rounded to the nearest EUR 0.01), representing the accrued and unpaid interest from the last interest payment date of the tendered Convertible Bonds up to but excluding the Settlement Date, which will be paid to the Bondholders of the tendered Convertible Bonds on the Settlement Date. Based on the expected postponed Settlement Date, this amount is EUR 205.46 per EUR 100,000 nominal value of the Convertible Bond.

The Repurchase Offer including this notice of extension of the Repurchase Period ("**Extension Notice**") is subject to the terms and conditions described in the Notice.

Note: This Extension Notice does not constitute a prospectus within the meaning of Art. 35 et seqq. of the Swiss Financial Services Act.

This Extension Notice and the information contained herein are subject to restrictions and may not be published, distributed or transmitted, directly or indirectly, in the United States of America (including its territories and possessions), Australia, South Africa, Japan or any other jurisdiction where such publication, distribution or transmission would be unlawful. The publication, distribution, or release of this Extension Notice may be restricted by law in certain jurisdictions, and persons in possession of this Extension

Notice or other information mentioned herein should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of such jurisdiction.

The repurchase offer referenced herein is not being made, and will not be made, directly or indirectly, in or into the United States by use of the mails or by any means or instrumentality (including, without limitation, e-mail, facsimile transmission, telex, telephone, the internet and other forms of electronic communication) of interstate or foreign commerce, or of any facility of a national securities exchange of the United States and the repurchase offer cannot be accepted by any such use, means, instrumentality or facility or from within the United States. The Convertible Bond may not be tendered in the repurchase offer by any such use, means, instrumentality or facility from or within the United States or by persons located or resident in the United States as defined in Regulation S of the Securities Act. Accordingly, copies of this Extension Notice and any other documents or materials relating to the repurchase offer are not being, and must not be, directly or indirectly mailed or otherwise transmitted, distributed or forwarded (including, without limitation, by custodians, nominees or trustees) in or into the United States. Any purported tender of Convertible Bond in the repurchase offer resulting directly or indirectly from a violation of these restrictions will be invalid and any purported tender of Convertible Bond made by a person located in the United States or any agent, fiduciary or other intermediary acting on a non-discretionary basis for a principal giving instructions from within the United States will be invalid and will not be accepted.

	ISIN	**WKN**
2020-EUR-Convertible Bond	DE000A283WZ3	A283WZ

Place, Date Premstaetten, 6 November 2026