

IMPLEMENTATION OF RESULTS OF THE VOTE WITHOUT MEETING
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ams-OSRAM AG
Premstätten, Austria
(the "**Issuer**")

announces the implementation of the results of the

Vote without Meeting
(*Abstimmung ohne Versammlung*)

concerning the

EUR 760 million Convertible Bonds due in 2027
(ISIN DE000A283WZ3 and Common Code 225175292)
(the "**Bonds**")

Premstätten, 9 September 2025

This announcement highlights important information and will also be published in the Federal Gazette (*Bundesanzeiger*). Holders of the Bonds (each a "**Holder**") are advised to carefully read this announcement in its entirety.

Unless stated otherwise, capitalised terms used, but not defined, herein will have the same meanings as assigned to them in the Invitation to Vote without Meeting (Consent Solicitation Memorandum) relating to the Bonds, dated 9 May 2025 (the "**Invitation to Vote**").

Implementation of result of the Vote without Meeting

Further to its announcement of 30 May 2025, the Issuer announces today, that the resolution of the Vote without Meeting has become effective.

After expiry of the statutory contestation period, the resolution regarding the amendment of the terms and conditions of the Bonds (the "**Terms and Conditions**") has been attached to the global bond representing the Bonds pursuant to § 21 of the German Act on Debt Securities of 2009 (*Schuldverschreibungsgesetz*).

The amendment to the Terms and Conditions is now binding on the Issuer and all Holders and their successors and transferees, whether or not such Holders consented to the amendment or participated in the Vote without Meeting.

Resolution Fee

The Issuer intends to pay the Resolution Fee within five Business Days following the date of this notice.

The Resolution Fee will only be paid to Participating Holders who meet the conditions set out in the Invitation to Vote. No Resolution Fee will be paid to Sanctions Restricted Persons. The Issuer reserves the right to refrain from paying the Resolution Fee in such cases were, in the opinion of the Issuer or its legal advisers, a payment would be unlawful.

For each Participating Holder who voted through the Tabulation Agent, the Issuer will cause payment of the Resolution Fee to the Clearing System for delivery to Participating Holders. Payment to the Clearing System or to its order shall to the extent of amounts so paid constitute the discharge of the Issuer from its obligation to pay the Resolution Fee. Participating Holders who voted through the Tabulation Agent shall have no right to claim payment of the Resolution Fee in any other way of payment.

Each Participating Holder who not voted through the Tabulation Agent must provide the Issuer with payment instructions on a form of instruction that is available from the Issuer in order to receive the Resolution Fee.

Further Information

For further information regarding the Vote without Meeting, the adopted resolution and the amendment to the Terms and Conditions, please refer to the Invitation (as defined above) and the announcement of 30 May 2025.

DISCLAIMER

This announcement must be read in conjunction with the Invitation to Vote. This announcement and the Invitation to Vote contain important information which should be read carefully. The Invitation to Vote should be consulted for additional information. To receive copies of the Invitation to Vote or for questions relating to the Voting, please use the contact information set out above. If any Holder is in any doubt as to the action it should take or is unsure of the impact of the results of the Voting, it should seek its own financial and legal advice, including as to any tax consequences, from its professional advisers. The distribution of this announcement and the Invitation to Vote in certain jurisdictions is restricted by law. Persons into whose possession this announcement or the Invitation to Vote come are required by the Issuer, the Solicitation Agent, the Tabulation Agent and the Scrutineer to inform themselves about, and to observe, any such restrictions.