

## – STANDARD VOTING FORM –

*[To be submitted only in case of direct voting to the Scrutineer]*

To:

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*[insert date]*

Reference is made to the Consent Solicitation Memorandum dated 9 May 2025 by ams-OSRAM AG regarding its EUR 760 million Convertible Bonds due 2027 (ISIN DE000A283WZ3 and Common Code 225175292) (the "**Consent Solicitation Memorandum**") and the Vote Without Meeting (*Abstimmung ohne Versammlung*) to be held from 00:00 a.m. (Frankfurt am Main time) on 26 May 2025 until 24:00 (end of day) (Frankfurt am Main time) on 28 May 2025.

Reference is further made to the countermotion (*Gegenantrag*) dated 20 May 2025 (the "**Countermotion**") setting out an alternative amendment proposal by a holder of the Bonds (the "**Holders' Proposal**") published by the Issuer on 20 May 2025.

### VOTING FORM

Terms defined in the Consent Solicitation Memorandum have the same meaning when used in this Voting Form unless given a different meaning in this Voting Form.

#### 1. Important legal information:

Before voting by submitting this Voting Form, a valid registration must have been made with the Scrutineer. Such registration must be accompanied by the Special Proof and the Blocking Confirmation. The registration must have been made prior to the Registration Deadline 23 May 2025, 24:00 (end of day) (Frankfurt am Main time)

The completed Voting Form must be received by the Scrutineer within the Voting Period commencing at 00:00 a.m. (Frankfurt am Main time) on 26 May 2025 and ending at 24:00 (end of day) (Frankfurt am Main time) on 28 May 2025 in text form as defined in Section 126b of the German Civil Code (e.g. mail, fax, email) at the address of the Scrutineer set out above.

***Votes which are received by the Scrutineer prior to or after the Voting Period will be disregarded and will be of no effect.***

This Voting Form will be updated in the event that one or more Countermotions and/or Requests for Additional Resolution Items are made; an updated form will be available on <https://ams-osram.com/about-us/investor-relations/fixed-income>.

#### 2. Holder Details:

(a) Name / Company name:

(b) Address:

(c) Nominal value of the Bonds held by the Holder:

(d) Email:

3. **Vote**

*Holders must check one of the boxes relating to the proposed amendment.*

By checking one of the boxes, I/we vote in relation to my/our Bonds as follows:

- ☐ In Favour of the Original Amendment Proposal as described in the Consent Solicitation Memorandum
- ☐ In Favour of the Holders' Proposal as described in the Countermotion
- ☐ Rejection of both the Original Amendment Proposal and the Holders' Proposal
- ☐ Abstention

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Signature

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Name and title of the signatory

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Date